Revenue Growth Enablement Study

Welcome and thank you for taking time to participate in the Hackett Group's **Revenue Growth Enablement Study!**

You can exit this study at any time and your responses will automatically be saved. You can go back into the study and complete at a later time, by using the link provided in the email. The study will take on average (15-20 minutes). After completion of the demographics and main survey questions, you will be prompted to a page to download your choice of a Hackett complimentary research report.

For any technical assistance, please contact the study administrator **Byron Fitch** (bfitch@thehackettgroup.com)
For any content-related questions, please contact the study leader **Pierre Mitchell** (pmitchell@thehackettgroup.com)

Please provide the following information:

Company Name

First Name

Last Name

Title

Email

Phone Number



Demographics

Wh	What is your level in your organization?							
0	C-Level							
\mathbf{O}	SVP/EVP/Partner							
\mathbf{O}	VP							
\mathbf{O}	Director							
\mathbf{O}	Manager							
O	Supervisor							

Total company revenue (in USD (\$))

O <\$500 million

O Staff

- **O** \$500-\$999 million
- **O** \$1-\$4.99 billion
- **O** \$5-\$9.99 billion
- **O** \$10-\$19.99 billion
- **O** \$20-\$49.99 billion
- **O** \$50-\$99.99 billion
- O >\$100 billion

Wh	at is your annual supplier expenditures? (\$ USD)
0	<100M
\mathbf{C}	100-500M
0	500M-1B
\mathbf{O}	1-3B
\mathbf{O}	3-5B
\mathbf{O}	6-10B
\mathbf{O}	>10B
\mathbf{O}	Don't Know / NA
Wh	at is the total number of employees in your company?
	at is the total number of employees in your company? <2500
O	. , , ,
о О	<2500
o o o	<2500 2500 - 4999
o o o	<2500 2500 - 4999 5000 - 9999
0 0 0 0	<2500 2500 - 4999 5000 - 9999 10,000 - 19,999
00000	<2500 2500 - 4999 5000 - 9999 10,000 - 19,999 20,000 - 29,999
	<2500 2500 - 4999 5000 - 9999 10,000 - 19,999 20,000 - 29,999 30,000 - 39,999
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000000000	<2500 2500 - 4999 5000 - 9999 10,000 - 19,999 20,000 - 29,999 30,000 - 39,999 40,000 - 49,999 50,000 - 74,999

What is your company's primary business activity? • Accommodation & Food Services Agriculture, Forestry, Fishing & Hunting O Apparel, Household & Personal Products Manufacturing O Automobiles & Component Manufacturing **Banking** Commercial & Industrial Materials Manufacturing Commercial services Communication equipment, computer, electronics and Semiconductor manufacturing Construction **Consulting Services Consumer Services Diversified Financial Services Educational Services** Energy Food, Beverage & Tobacco Manufacturing **Healthcare Services** 0 Insurance IT Services Media, Recreation & Entertainment Mining, Including Oil and Gas Exploration Non-Energy Utilities Pharmaceuticals, Biotechnology & Life sciences Professional, Scientific and Technical Services (non-IT or consulting) **Public Administration** Real Estate & Rental **Retail Trade** Software **Telecommunication Services** Transportation and Warehousing

Wholesale Trade

What is your company's headquarter location?

\mathbf{O}	US	/ Canad
\mathbf{O}	US,	/ Canad

- O Latin America
- O Western Europe
- **O** Eastern Europe
- O Japan
- O Other Asia Pacific
- O Rest of World

Main Survey

Qualitatively, How capable is our procurement organization (e.g., relative to your peers) in terms of these main processes:

	Lagging (Beginning the journey)	Achieving (similar to typical peers)	Exceeding (beating peer capabilities overall)	Leading (cross-industry best practice / excellence)
Strategic Sourcing (basic n-step process)	•	0	0	0
End-to-End Category Management (All value levers)	0	0	•	•
Supplier Relationship Management (e.g., strategic supplier management)	0	0	•	•
New Product/Service Development Support	•	0	0	0

What are Enterprise Growth Priorities AND how well does procurement support them (currently and planned in 12-24 months)? Please answer this important question completely.

	IMPORTANCE of Enterprise strategy for next 12-24 months					Level of Procurement involvement / enablement (CURRENTLY)			Level of Procurement involvement / enablement (PLANNED in 12-24 months)				
	Not / NA	Some	High	Strategic Focus	Don't Know	None / NA	Low	Some / Moderate	High	None / NA	Low	Some / Moderate	High
ENTERPRISE GROWTH STRATEGIES: Improving Sales & Marketing effectiveness in existing channels	•	O	O	•	0	0	•	•	O	0	•	•	O
Finding new target industries, channels, and channel partners	0	0	O	•	o	•	0	•	0	O	O	•	O
Developing/improving traditional products and services. More, better, cheaper, etc.	•	O	O	o	•	•	O	•	O	0	O	•	O
Pursuing truly game-changing innovation / technology	0	o	O	0	•	•	O	O	O	0	O	•	O
Penetrating international markets (e.g., BRIC countries)	O	O	0	•	•	•	0	•	O	O	0	0	O
RELATED IMPERATIVES: Mergers & Acquisitions	O	O	0	•	O	•	0	O	O	•	O	•	O
Joint Ventures / Strategic Partnerships	O	O	0	O	O	O	0	O	O	O .	O	•	o
Improving brand perception (e.g., sustainability, diversity, etc.)	0	0	O	0	O	•	0	•	•	0	O	•	O
A strategic/business planning process effectively supporting growth and related initiatives	•	O	O	•	0	0	•	•	O	0	•	•	O
Ensuring value chain partners' ability to scale for growth	O	0	O	0	o	•	O	•	O	0	O	•	O
Other	0	0	O	•	0	O	O	O	0	0	O	O	O

To what extent do the following procurement roles enable Revenue / Growth?

	Leve	Level of Procurement Enablement / Involvement in Revenue / Growth generation								
	Not involved	Involved reactively / ad hoc	Enabling via standard process (low impact)	High enablement and impact / innovation	N/A or Don't Know	Comments				
CPO working with senior stakeholders	O	O	•	O	O					
Sourcing / Category Teams or managers (e.g., Marketing, R&D, etc.	O	•	0	0	O					
Supplier Management / SRM Teams and staff	O	•	0	0	O					
Customer/stakeholder aligned procurement staff (reporting to stakeholder)	O	•	0	0	O					
Customer/stakeholder aligned procurement staff (reporting to procurement)	O	•	0	0	O					
Specific growth-related task forces and teams	O	•	0	0	•					
Specialized Procurement Center of Excellence (CoE)	O	•	0	0	O					
Other (please specify in 'Comments' field)	O	•	•	•	0					

To what extent has Procurement implemented the following tactics to help it enable Revenue / Growth more effectively?

	Level of Implementation of Tactic						
	Not implemented - nor planned	Not implemented - but planned	Partially implemented - but have hit the wall	Partially implemented - plan to fully implement	Fully implemented	NA / Don't Know	Comments
Procurement getting formally measured & credited for revenue / growth uplift	•	•	0	•	•	•	
A top-down mandate for procurement involvement in growth-related processes	•	•	0	0	•	•	
A structured process for procurement involvement (e.g., in NPDI, M&A, strategic planning)	•	•	0	0	•	•	
Formal Early Supplier Involvement (ESI) in product/service development	•	•	•	•	•	•	
Use of Procurement/Sourcing Executive Council / Steering Committee to align with senior leadership from business units and functions (R&D, sales, etc.)	•	0	•	•	0	0	
Formal procurement-stakeholder metric/goal alignment	•	•	0	•	•	•	
Procurement focus on enablement rather than control	•	•	0	•	•	•	
SRM program/process to tap suppliers for growth ideas/support (e.g., supplier, "innovation days", councils, surveys, etc.)	•	•	•	•	•	0	
Sharing best practices internally (e.g., helping Sales negotiate better) and externally (e.g., competitive intelligence from suppliers on customers/competitors)	•	•	•	•	•	•	
Training/hiring of Procurement staff who can help enable growth (e.g., sales/marketing backgrounds)	•	•	0	0	•	0	
Technology tools (Please explain if so)	•	•	•	•	•	O .	
Outsourcing (Please explain if so)	•	O	0	•	•	0	
OTHER TACTICS (enter in Comments field)	O	O	O .	O	0	0	

To what extent do you use the following metrics for Procurement enablement of growth / revenue?

		How is	If metric doesn't explain your metric properly, please explain the metric you do use		
	Not tracked; N/A	Tracked internally within Procurement	Procurement individually measured on it	Procurement measured as part of cross-functional group	Comments on metric you use
Revenue/Profit Uplift from internal efforts (procurement, cross-functional team, trading unit, etc.)	•	0	O	O	
Revenue/Profit Uplift from suppliers (procurement- led or enabled)	O	•	•	O	
New product/service development related: time-to-launch, time-to-ramp/profit, on-time, on-budget, etc.	O	•	•	O	
Number of new supplier ideas or % of new products/services from early/better supplier involvement	•	0	O	O	
Process-related causal metrics (e.g., % of products/projects/processes using compliant process and procurement involvement - e.g., phase-gate development)	0	•	0	•	
'stakeholder satisfaction' or similar internal alignment question	O	•	•	O	
Revenue protection (e.g., decreasing the Revenue at Risk due to Supply Risk	O	•	•	O	
OTHER? PLEASE explain in 'comments' field	O	•	•	•	

Estimate percentages using the slider bars	
What % of your non-transactional FTEs; time is spent on Revenue/Growth enablement What % of TOTAL procurement value you deliver (not just what you get credit for by others) How about in three years? Of the current revenue/growth enablement value you provided, what % is formally measure What % of your measured procurement value (revenue benefits and cost saving benefits) is measured) What % of revenue/growth enablement value measured comes from sourcing, category man	d on in some form revenue-related? (i.e., 0% means only cost saving is
Please give us some free form insight on the following qualitative questions?	
	Please provide a few quick thoughts below
What's the biggest opportunity you are missing by not getting better procurement enablement?	
What is the biggest barrier to better Revenue/Growth enablement by Procurement?	
What is the biggest capability gap Procurement itself needs to address?	
What advice would you give to others to break down barriers?	
What questions would you like to get answered in this area not previously addressed in this study?	
Would you like to be invited to participate in our upcoming Procurement Innovation study coming Yes No	this summer?

•	ou indicated a "High" level of Procurement involvement in Sales & Marketing, can you please tell us how you were able to achieve such high olvement/enablement?
	Tapping existing suppliers to help create demand pull and better meet existing demand Measuring/enabling marketing agencies and other firms to improve campaign uplift Providing market intelligence on competitors, best practices, etc. (done internally and/or using existing suppliers and specialized third parties) Price/cost analysis to support better market entries, pricing, customer proposals, etc. Ensuring supplier-related advantages are highlighted (supplier diversity, sustainability, capability, etc.) Other?
-	ou indicated a "High" level of Procurement involvement in helping the firm target new industries and channels, can you please tell us how you were able schieve such high involvement/enablement?
	Supplier/partner discovery
	Partner selection and relationship management
	Market intelligence support
	Other?
ach	ou had indicated a "High" level of Procurement involvement in traditional product/service development, can you please tell us how you were able to ieve such high involvement/enablement?
	Supplier/market intelligence on existing suppliers and technology/market
	Supplier/market/technology discovery for new sources and approaches (e.g., crowd sourcing or traditional)
	Cost/price modeling and forecasting
	Early supplier involvement and supplier technology road mapping Supplier capability/capacity development
	Best practices research / benchmarking (ideation, competitive intelligence, etc.)
	Other?
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If y	ou had indicated a "High" level of Procurement involvement in helping the firm create breakthrough innovation, can you please tell us how you were able
to	achieve such high involvement/enablement?
	Supplier/market intelligence on existing suppliers and technology/market Supplier/market/technology discovery for new sources and approaches (e.g., "open innovation" / "crowd sourcing") Cost/price modeling and forecasting Early supplier involvement and supplier technology road mapping Supplier capability/capacity development Best practices research / benchmarking (ideation, competitive intelligence, etc.) Other?
-	ou had indicated a "High" level of Procurement involvement in penetrating international/emerging markets, can you please tell us how you were able to nieve such high involvement/enablement?
	Aligning to specific globalization projects
	Aligning to specific globalization projects Alignment via Sales/Marketing function and related procurement staff (category teams, embedded staff, etc.)
	Alignment via Sales/Marketing function and related procurement staff (category teams, embedded staff, etc.)
	Alignment via Sales/Marketing function and related procurement staff (category teams, embedded staff, etc.) Using Procurement International Procurement Offices (IPOs) and other in-country resources
	Alignment via Sales/Marketing function and related procurement staff (category teams, embedded staff, etc.) Using Procurement International Procurement Offices (IPOs) and other in-country resources Tapping existing global suppliers to help you go global
	Alignment via Sales/Marketing function and related procurement staff (category teams, embedded staff, etc.) Using Procurement International Procurement Offices (IPOs) and other in-country resources Tapping existing global suppliers to help you go global Supply market / competitive intelligence to spur action

-	ou indicated a High level of Procurement involvement in enterprise M&A activities, can you please tell us how you were able to achieve such high olvement/enablement?
	M&A team member: Pre-M&A candidate selection (e.g., ID'ing key supplier candidates for M&A) M&A team member: Pre-M&A due diligence and opportunity analysis
	M&A team member: Post M&A implementation Other?
-	ou had indicated a "High" level of Procurement involvement in this enterprise growth scenarios listed earlier in the study, can you please tell us how yo e able to achieve such high involvement/enablement?
	Procurement staff reporting to internal JV/Partnering entities
	Procurement staff partnering with internal JV/Partnering entities
	Other?
	had indicated a High; level of Procurement involvement in strategic/business planning, can you please tell us how you were able to achieve such high olvement/enablement?
	Procurement staff reporting to strategic planning group
	Procurement staff partnering with strategic planning group
	Procurement partnering with business units and functions individually in their strategic/business planning
u	Other?

	ad indicated a "High" level of Procurement involvement in ensuring value chain partners' ability to scale, can you please tell us how you were able to ve such high involvement/enablement?
	sing risk management groups (supply risk and/or enterprise risk) to get aligned
☐ Er	nsuring capacity/capability with existing suppliers to support growth plans/projects
☐ Su	upplier discovery: identifying new supply sources
□ 0	ther?
	ad indicated a "High" level of Procurement involvement in a growth area not mentioned, can you please tell us how you were able to achieve such high vement/enablement?
□ 0·	ther?

Complimentary Research Report

O None thank you

Thank you for completing the study. Please select one of the following complimentary Hackett Reports to download:	
0	2012 Procurement Key Issues Study
O	A New Procurement for a New Normal
\mathbf{O}	Category Management – Beyond Strategic Sourcing
0	Supplier Relationship Management
0	Defining and Expanding the Value Proposition of Purchase-to-Pay